

Cover page

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- Issued by: Regal Partners Marketing Services Pty Ltd (ACN 637 448 072)
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About this Financial Services Guide

This Financial Services Guide ("FSG") is an important document which provides you with information to help you understand the services offered by Regal Partners Marketing Services Pty Ltd (ACN 637 448 072) ("Regal Marketing" "our" "us" or "we").

Among other things, this FSG contains important information about:

- who we are;
- what financial services we are authorised to provide to you; and
- details of our complaints procedures and our contact details.

The information contained in this FSG is general information only and has been prepared without taking into account any particular person's investment objectives, financial situation or needs. You should consider obtaining financial advice before making any decisions based on this information. We provide no warranty regarding the suitability of any of the services described in this FSG for any person.

About Regal Marketing

Regal Marketing is authorised to provide general financial product advice in relation to interests in managed investment schemes (excluding investor directed portfolio services) and securities to wholesale and retail clients as an authorised representative of Attunga Capital Pty Ltd ("Attunga") (ABN 96 117 683 093).

Attunga holds an Australian Financial Services Licence 'AFSL' (297385) with authorisations to provide financial services including general financial product advice to both wholesale and retail clients. Distribution of this FSG has been authorised by Attunga.

Contact details

Regal Marketing
+61 2 8197 4333
info@regalfm.com
Level 47, Gateway
1 Macquarie Place
Sydney NSW 2000

Please direct any enquiries you have to Regal Marketing team in the first instance, otherwise you can contact via:

Attunga Capital Pty Limited
Level 47, 1 Macquarie Place
Sydney NSW 2000
ian@attungacapital.com.au

Regal Marketing and Attunga are part of the group of companies comprising Regal Partners Ltd (ACN 129 188 450) ('RPL') and its related bodies corporate ('Regal Group').

Services provided

We have been appointed by the Fund Manager Entity¹ to provide advisory, promotion and marketing services in relation to the managed investment schemes (the 'Funds') that the Fund Manager Entity manages and any securities which the Funds may invest in.

¹ As at the date of this FSG, Fund Manager Entity refers to the entities which Regal Marketing has agreed to provide marketing services to including, Regal Funds Management Pty Limited, Regal Partners Limited, VGI

We do not provide financial planning services or personal financial product advice. When we provide information to investors about the Funds and/or securities, for example commentary about market movements and investments held by the Fund, this may include general financial product advice in relation to those Funds. Information provided in this manner does not take into account your individual investment objectives, financial situation and needs. If you require personal financial product advice that is tailored to your individual circumstances, you should consult a financial adviser. Before making a decision whether to acquire, or to continue to hold an investment in a Fund which is a registered managed investment scheme, investors should obtain and consider the relevant Product Disclosure Statement ('PDS') and Target Market Determination for the Fund issued by the Responsible Entity of the relevant Fund.

Remuneration and benefits received by us or others for the financial products and services we provide

If you invest in any of the Funds, entities within the Regal Group may be entitled to receive management fees and/or performance fees in relation to those investments. The Fund Manager Entity may also be entitled to be reimbursed for certain costs and expenses incurred in the proper performance of the Fund's day-to-day operations. Details of the fees, costs (including any transaction costs and buy/sell spread) and expenses of investing in a Fund are contained in the relevant PDS and/or information memorandum.

We do not receive any fees for providing general product advice to you from the Fund Management Entities. You can ask us for further information about the fees and costs, but you must do so within a reasonable time after receiving this FSG.

We may enter into transactions with, or use the services of, related parties at no additional fees or costs to you.

Complaints

If you have a complaint about our financial services, please contact us using the following contact details:

Regal Marketing
+61 2 8197 4333
info@regalfm.com
Level 47, Gateway
1 Macquarie Place
Sydney NSW 2000

We will generally acknowledge your complaint within one business day or as soon as possible after receiving the complaint. We'll provide you with a response within 30 days after receipt of the complaint. If your complaint is complex however, we'll let you know if a longer response timeframe applies. Further details about our complaints procedure can be found on our website.

You can refer your complaint matter to the Australian Financial Complaints Authority (AFCA). AFCA provides fair and independent financial services complaint resolution that is free to consumers. You can contact AFCA on 1800 931 678, by writing to AFCA at GPO Box 3, Melbourne VIC 3001 or by emailing info@afca.org.au.

Conflicts of interest

Potential conflicts may from time-to-time arise between the interests of clients, ourselves and related parties. We have a conflict of interests policy so that if and when a conflict or perceived conflict arises, we have appropriate measures in place to deal with it.

Compensation arrangements

RPL has professional indemnity insurance applicable to us, that meets the requirements of section 912B of the Corporations Act 2001 (Cth). Subject to the terms and conditions of the policy, the insurance provides cover for civil liability resulting from claims relating to the professional services provided by us and by our representatives while they are in our employment, including where the employee has subsequently left our employ after the services were provided