



Update Summary

Entity name

REGAL PARTNERS LIMITED

Security on which the Distribution will be paid

RPL - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

13/3/2025

Reason for the Update

Confirmation of DRP Price.

Additional Information

Converting redeemable preference shares (Converting Shares) issued in connection with Regal Partners Limiteds (RPL) acquisition of PM Capital Limited in December 2023 rank equally with ordinary shares in RPL with respect to dividends and will participate equally in the dividend the subject of this announcement. Dividends will be paid in cash on the deferred Converting Shares, and dividends payable on the contingent Converting Shares will be reinvested to acquire additional contingent Converting Shares in accordance with the terms of RPLs dividend reinvestment plan (DRP) at the DRP price. Refer to RPLs announcement on the ASX dated 14 November 2023 for further information.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REGAL PARTNERS LIMITED

1.2 Registered Number Type

ACN

Registration Number

129188450

1.3 ASX issuer code

RPL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Confirmation of DRP Price.

1.4b Date of previous announcement(s) to this update

26/2/2025

1.5 Date of this announcement

13/3/2025

1.6 ASX +Security Code

RPL

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

31/12/2024

2A.4 +Record Date

4/3/2025

2A.5 Ex Date

3/3/2025

**2A.6 Payment Date**

17/3/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.10000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.10000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %



<p>3A.4 Ordinary dividend/distribution franked amount per +security AUD 0.10000000</p> <p>3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount AUD 0.00000000</p> <p>3A.7 Ordinary dividend/distribution conduit foreign income amount per security AUD 0.00000000</p>	<p>3A.5 Percentage amount of dividend which is unfranked 0.0000 %</p>
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Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?
Do not participate in DRP (i.e. cash payment)

<p>4A.2 Last date and time for lodgement of election notices to share registry under DRP Wednesday March 5, 2025 17:00:00</p>	<p>4A.3 DRP discount rate 0.0000 %</p>
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4A.4 Period of calculation of reinvestment price

<p>Start Date 6/3/2025</p>	<p>End Date 12/3/2025</p>
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4A.5 DRP price calculation methodology

The amount which is the arithmetic average of the Daily Volume Weighted Average Price rounded to two decimal places (or such other number of decimal places as the Directors may determine) during five Trading Days commencing 6 March 2025.

<p>4A.6 DRP Price (including any discount): AUD 3.01000</p>	<p>4A.7 DRP +securities +issue date 17/3/2025</p>
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<p>4A.8 Will DRP +securities be a new issue? Yes</p>	<p>4A.8a Do DRP +securities rank pari passu from +issue date? Yes</p>
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4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
Yes

4A.11a Conditions for DRP participation

Participation in the DRP is only open to Shareholders whose addresses (as they appear in the register of the Company) are in Australia and New Zealand.

4A.12 Link to a copy of the DRP plan rules
See 4A.13.

4A.13 Further information about the DRP

https://regalpartners.com/wp-content/uploads/2023/02/RPL-2023-02-24_Launch-of-DRP.pdf



Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

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